# **DIGITAL BANKING** TRANSFER & PAYMENTS GUIDE



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### ACCOUNT TO ACCOUNT TRANSFERS

### Menu

- Select Transactions
- Select Make a Transfer
- Choose From Account and To Account
- Enter Amount
- Choose Frequency and Transfer Date
- Select Transfer Funds

### ADDING AN EXTERNAL ACCOUNT FOR TRANSFERS

### Menu

- Select My Accounts
- Select Add/Verify External Account
- Enter Account Number and Routing Number
- Choose Account Type
- Select Continue

# **DIGITAL BANKING** TRANSFER & PAYMENTS GUIDE





### VERIFYING AN EXTERNAL ACCOUNT FOR TRANSFERS

### Menu

- Select My Accounts
- Select Add/Verify External Account
- Click link at bottom of page under Verify Accounts section
- Micro deposits are received within 5 business days
- Select the bubble for the account being verified
- Enter micro desposits Amount #1 and Amount #2
- Select Continue
- Refer to <u>Account to Account Transfers</u> to make a transfer

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### MORTGAGE AUTOMATIC PAYMENT

### Menu

- Select My Accounts
- Select My Mortgages
- Choose your Mortgage Account
- Select Enroll in Autopay located next to your Payment Amount
- Choose Draft Frequency
- Enter Monthly Payment Amount
- Choose First Payment Method
  - Add or verify new payment methods as needed
- Choose Draft Date
- Accept Terms & Conditions
- Select Authorize Enrollment

# DIGITAL BANKING TRANSFER & PAYMENTS GUIDE





### CREDIT CARD AUTOMATIC PAYMENT

### Menu

- Select My Accounts
- Select My Credit Cards
- Choose your credit card
- Select Make Payment
- Accept Payment Terms & Conditions
- Select Enroll next to Automatic Payments
- Accept Automatic Payment Terms & Conditions
- Choose a Payment Account
  - Add or verify new payment methods by selecting EDIT
- Select an Amount to Pay
- Reveiw your Automatic Payment
- Authorize your Automatic Payment

## CREDIT CARD/LOAN QUICK

### PAYMENT FORM

### Menu

- Select Transactions
- Select Credit Card/Loan Payment
- Choose From\* account and then To\* account
- Choose Payment Type\*
- Enter Amount\* Check box Make this recurring, as needed
- Enter Date
- Select Submit

**Note:** These Credit Card payments may take up to 48 business hours to display.



